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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

CLERK
PATRICIA ORR

In re

USA COMMERCIAL MORTGAGE
COMPANY

Debtor

BK-S 06-10725-LBR

ADV

STANDARD PROPERTY
DEVELOPMENT, LLC

Appellant

BAP No.

Appeal Ref 06-24

vs

USA COMMERCIAL MORTGAGE
COMPANY

* SEE BELOW

Appellee

*Amended***NOTICE OF REFERRAL OF APPEAL TO
BANKRUPTCY APPELLATE PANEL****TO ALL PARTIES IN APPEAL:**

YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed by STANDARD PROPERTY DEVELOPMENT, LLC with the Clerk of the Bankruptcy Court. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of the Ninth Circuit (BAP).

Any party desiring to object to such referral must do so in conformity with the foregoing orders and their provisions for reference to BAP, a copy thereof being hereto attached.

/// * USA CAPITAL FIRST TRUST DEED FUND, LLC

OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST
TRUST

OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL
MORTGAGE COMPANY

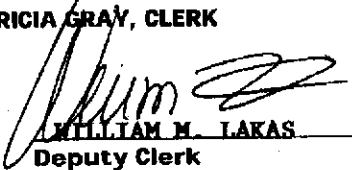
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
DIVERSIFIED

OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL
MORTGAGE COMPANY

1 For further information, you may contact the Clerk of the Bankruptcy Appellate
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 11/17/06

PATRICIA GRAY, CLERK

4
5 By 
6 WILLIAM M. LAKAS
7 Deputy Clerk
8 U.S. Bankruptcy Court
9 300 Las Vegas Blvd., So.
10 Las Vegas, NV 89101

11 PARTIES:

12 BANKRUPTCY APPELLATE PANEL
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14 Pasadena, CA 91106

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18 LAS VEGAS NV 89101

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9/04